

Analyst Consensus Rating¹



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About Intel Corporation

Intel Corporation designs, manufactures, and sells computer, networking, and communications platforms worldwide. The company operates through Client Computing Group, Data Center Group, Internet of Things Group, Non-Volatile Memory Solutions Group, Intel Security Group, Programmable Solutions Group, and All Other segments. Its platforms are used in notebooks, 2 in 1 systems, desktops, servers, tablets, smartphones, wireless and wired connectivity products, and mobile communication components; enterprise, cloud, and communication infrastructure; and retail, transportation, industrial, video, buildings, and other market segments. The company offers microprocessors that process system data and control other devices in the system; chipsets, which send data between the microprocessor and input, display, and storage devices, such as keyboard, mouse, monitor, hard drive or solid-state drive, and optical disc drives; and system-on-chip and multichip packaging products that integrate its central processing units with other system components onto a single chip. It also offers NAND flash memory products primarily used in solid-state drives; security software products that secure computers, mobile devices, and networks; programmable semiconductors and related products for communications, data center, industrial, military, and automotive market segments. In addition, the company develops computer vision and machine learning-based sensing products, mapping and driving policy technology solutions for advanced driver assistance systems, and autonomous driving technologies. It serves original equipment manufacturers, original design manufacturers, cloud and communications service providers, and industrial, communications, and automotive equipment manufacturers. The company was founded in 1968 and is based in Santa Clara, California.

Overview

Sector	Technology
Industry	Semiconductor - Broad Line
Full Time Employees	106,000
IPO Year	N/A

Key Data

Last Trade	44.63
Price Range (52 week)	33.23 - 47.30
Avg Volume (13 Week)	25,741,954
Shares Outstanding	4,680,000,000
Mkt Cap	\$208,870,000,000
Enterprise Value	N/A
Book Value per Share	\$14.60
Dividend Yield	N/A

Highlights & Recent Developments

On Nov. 16, 2017, Intel announced that it has issued a notice of redemption to redeem on December 18, 2017 all of its outstanding 2.95% Junior Subordinated Convertible Debentures due 2035 (CUSIP Number 458140AC4) (the "Securities"). As of November 15, 2017, approximately \$1.6 billion of the Securities was outstanding.

The Securities called for redemption will be redeemed at a stated redemption price equal to 100% of the aggregate principal amount of such Securities, plus accrued and unpaid interest to (but excluding) the redemption date.

Technical Data

Price Information

52 Week Low	33.23
52 Week High	47.30
50 Day Moving Average	\$42.65
200 Day Moving Average	\$37.33

Support / Resistance

Type	Value	Confluence
resist.	49.72	1
resist.	47.14	3
resist.	45.59	4
supp	44.14	2
supp	43.17	3
supp	41.95	5
supp	40.03	3
supp	39.19	2
supp	36.57	4



Technical Signals	Indicator	Signal	Strength	Direction
Composite Indicator	Trend Spotter	Buy	Minimum	Weakest
Short-Term Indicators	7 Day Average Directional Indicator	Sell	Minimum	Strongest
	10 - 8 Day Moving Average Hilo Channel	Sell	Minimum	Weakening
	20 Day Moving Average vs Price	Sell	Minimum	Strongest
	20 - 50 Day MACD Oscillator	Buy	Maximum	Strongest
	20 Day Bollinger Bands	Hold		Bearish
Medium-Term Indicators	40 Day Commodity Channel Index	Hold		Bearish
	50 Day Moving Average vs Price	Hold		Bearish
	20 - 100 Day MACD Oscillator	Buy	Maximum	Strongest
	50 Day Parabolic Time/Price	Sell	Average	Strongest
Long-Term Indicators	60 Day Commodity Channel Index	Buy	Minimum	Weakest
	100 Day Moving Average vs Price	Buy	Strong	Weakest
	50 - 100 Day MACD Oscillator	Buy	Maximum	Strongest

Financial Statements

Figures in Millions of US Dollars (except per share values)

Balance Sheet	Annual			Quarterly			
Period Ending							
Assets							
Cash And Cash Equivalents	5,560	15,308	2,561	-	-	-	-
Short Term Investments	11,539	10,005	11,493	-	-	-	-
Net Receivables	4,690	4,787	6,385	-	-	-	-
Inventory	5,553	5,167	4,273	-	-	-	-
Other Current Assets	8,166	3,053	3,018	-	-	-	-
Total Current Assets	35,508	38,320	27,730	-	-	-	-
Long Term Investments	10,896	7,851	9,120	-	-	-	-
Property Plant and Equipment	36,171	31,858	33,238	-	-	-	-
Goodwill	14,099	11,332	10,861	-	-	-	-
Intangible Assets	9,494	3,933	4,446	-	-	-	-
Accumulated Amortization	--	--	--	-	-	-	-
Other Assets	7,159	8,165	6,505	-	-	-	-
Deferred Long Term Asset Charges	--	--	--	-	-	-	-
Total Assets	113,327	101,459	91,900	-	-	-	-
Liabilities							
Accounts Payable	12,030	10,768	12,210	-	-	-	-
Short/Current Long Term Debt	4,634	2,634	1,596	-	-	-	-
Other Current Liabilities	3,638	2,244	2,205	-	-	-	-
Total Current Liabilities	20,302	15,646	16,011	-	-	-	-
Long Term Debt	20,649	20,036	12,059	-	-	-	-
Other Liabilities	3,538	2,841	3,278	-	-	-	-
Deferred Long Term Liability Charges	1,730	954	3,775	-	-	-	-
Total Liabilities	46,219	39,477	35,123	-	-	-	-
Stockholders' Equity							
Misc Stocks Options Warrants	--	--	--	-	-	-	-
Redeemable Preferred Stock	--	--	--	-	-	-	-
Preferred Stock	--	--	--	-	-	-	-
Common Stock	25,373	23,411	21,781	-	-	-	-
Retained Earnings	40,747	37,614	33,418	-	-	-	-
Treasury Stock	--	--	--	-	-	-	-
Capital Surplus	--	--	--	-	-	-	-
Other Stockholder Equity	106	60	666	-	-	-	-
Total Stockholder Equity	66,226	61,085	55,865	-	-	-	-
Net Tangible Assets (Book Value)	42,633	45,820	40,558	-	-	-	-

November 20, 2017

Income Statement	Annual			Quarterly			
Period Ending							
Total Revenue	59,387	55,355	55,870	--	--	--	--
Cost of Revenue	23,196	20,676	20,261	--	--	--	--
Gross Income	36,191	34,679	35,609	--	--	--	--
Research and Development	8,397	7,930	8,136	--	--	--	--
Selling General and Administrative	1,886	354	295	--	--	--	--
Non Recurring	294	265	294	--	--	--	--
Others	23,317	20,677	20,262	--	--	--	--
Total Operating Expenses	33,894	29,226	28,987	--	--	--	--
Operating Income or Loss	12,874	14,002	15,347	--	--	--	--
Total Other Income(Expenses) Net	--	--	--	--	--	--	--
Earnings Before Interest And Taxes	12,936	14,212	15,801	--	--	--	--
Interest Expense	--	--	--	--	--	--	--
Income Tax Expense	12,936	14,212	15,801	--	--	--	--
Net Income From Continuing Ops	10,822	11,735	12,115	--	--	--	--
Other Items not from Continuing Operations	--	--	--	--	--	--	--
Net Income attributable to the Company	10,316	11,420	11,704	--	--	--	--
Preferred Stock And Other Adjustments	--	--	--	--	--	--	--
Net Income Applicable To Common Shares	10,316	11,420	11,704	--	--	--	--

Cash Flow Statement	Annual			Quarterly			
Period Ending							
Net Income	10,316	11,420	11,704	--	--	--	--
Operating Activities							
Depreciation	7,790	8,711	8,549	--	--	--	--
Adjustments To Net Income	3,034	(33)	264	--	--	--	--
Changes In Accounts Receivables	65	(355)	(861)	--	--	--	--
Changes In Liabilities	(31)	(637)	(531)	--	--	--	--
Changes In Inventories	119	(764)	(98)	--	--	--	--
Changes In Other Operating Activities	515	675	1,391	--	--	--	--
Total Cash Flow From Operating Activities	21,808	19,017	20,418	--	--	--	--
Investing Activities							
Capital Expenditures	(9,625)	(7,326)	(10,105)	--	--	--	--
Investments	(38)	(2,446)	1,754	--	--	--	--
Other Cash flows from Investing Activities	(16,154)	1,589	(1,554)	--	--	--	--
Total Cash Flows From Investing Activities	(25,817)	(8,183)	(9,905)	--	--	--	--
Financing Activities							
Dividends Paid	(4,925)	(4,556)	(4,409)	--	--	--	--
Sale Purchase of Stock	(1,479)	(1,810)	(9,457)	--	--	--	--
Net Borrowings	1,219	9,002	235	--	--	--	--
Other Cash Flows from Financing Activities	(675)	(558)	(427)	--	--	--	--
Total Cash Flows From Financing Activities	(5,739)	1,912	(13,611)	--	--	--	--
Effect Of Exchange Rate Changes	--	1	(15)	--	--	--	--
Other Liabilities	3,538	2,841	3,278	-	-	-	-

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