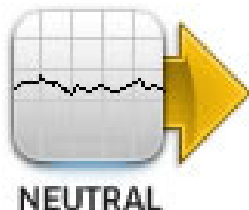


Analyst Consensus Rating¹



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About Intel Corporation

Intel Corporation designs, manufactures, and sells computer, networking, data storage, and communication platforms worldwide. The company operates through Client Computing Group, Data Center Group, Internet of Things Group, Non-Volatile Memory Solutions Group, Programmable Solutions Group, and All Other segments. Its platforms are used in notebooks, desktops, and wireless and wired connectivity products; enterprise, cloud, and communication infrastructure market segments; and retail, automotive, industrial, and various other embedded applications. The company offers microprocessors, and system-on-chip and multichip packaging products. It also provides NAND flash memory products primarily used in solid-state drives; and programmable semiconductors and related products for communications, data center, industrial, military, and automotive markets. In addition, the company develops computer vision and machine learning, data analysis, localization, and mapping for advanced driver assistance systems and autonomous driving. It serves original equipment manufacturers, original design manufacturers, industrial and communication equipment manufacturers, and cloud service providers. The company was founded in 1968 and is based in Santa Clara, California.

Overview

Sector	Technology
Industry	Semiconductor - Broad Line
Full Time Employees	102,700
IPO Year	N/A

Key Data

Last Trade	46.32
Price Range (52 week)	33.23 - 50.85
Avg Volume (13 Week)	33,540,673
Shares Outstanding	4,680,000,000
Mkt Cap	\$216,780,000,000
Enterprise Value	N/A
Book Value per Share	\$14.73
Dividend Yield	2.6%

Highlights & Recent Developments

On Feb. 16, 2018, Intel Corporation announced that David S. Pottruck informed the company that he will not stand for re-election to Intel's Board of Directors at Intel's 2018 Annual Stockholders' Meeting. Pottruck, a member of the Board since 1998, will continue to serve as a director until the expiration of his current term at the 2018 Annual Stockholders' Meeting.

¹ Analyst Consensus Rating based on publicly reported third party data. See disclaimer.

Technical Data

Price Information

52 Week Low	33.23
52 Week High	50.85
50 Day Moving Average	\$45.35
200 Day Moving Average	\$41.81

Support / Resistance

Type	Value	Confluence
resist.	50.08	2
resist.	47.56	2
resist.	47.21	4
resist.	46.85	2
resist.	46.35	2
supp	45.39	10
supp	43.15	4
supp	42.62	4
supp	39.93	2



Technical Signals	Indicator	Signal	Strength	Direction
Composite Indicator	Trend Spotter	Sell	Weak	Weakest
Short-Term Indicators	7 Day Average Directional Indicator	Buy	Minimum	Weakening
	10 - 8 Day Moving Average Hilo Channel	Buy	Minimum	Strongest
	20 Day Moving Average vs Price	Buy	Minimum	Strongest
	20 - 50 Day MACD Oscillator	Buy	Minimum	Weakest
	20 Day Bollinger Bands	Hold		Bullish
Medium-Term Indicators	40 Day Commodity Channel Index	Hold		Bullish
	50 Day Moving Average vs Price	Hold		Bullish
	20 - 100 Day MACD Oscillator	Buy	Weak	Weakest
Long-Term Indicators	50 Day Parabolic Time/Price	Buy	Strong	Strongest
	60 Day Commodity Channel Index	Hold		Bullish
	100 Day Moving Average vs Price	Buy	Weak	Strongest
	50 - 100 Day MACD Oscillator	Buy	Weak	Weakest

Key Statistics & Ratios

Valuation Ratios

	Company	Industry	Sector
P/E Ratio (TTM)	14.56	21.96	17.11
P/E High - Last 5 Yrs.	17.14	40.73	25.27
P/E Low - Last 5 Yrs.	13.56	10.48	9.72
Beta	1.09	1.22	1.21
Price to Sales (TTM)	3.39	27.19	2.72
Price to Book (MRQ)	3.09	2.43	2.27
Price to Tangible Book (MRQ)	6.67	3.91	3.00
Price to Cash Flow (TTM)	9.19	251.40	14.69
Price to Free Cash Flow (TTM)	N/A	N/A	N/A
% Owned Institutions	71.3%	6.3%	1.4%

Growth Rates

	Company	Industry	Sector
Sales (MRQ) vs Qtr. 1 Yr. Ago	4.2%	4.6%	25.9%
Sales (TTM) vs TTM 1 Yr. Ago	5.7%	16.7%	13.1%
Sales - 5 Yr. Growth Rate	3.3%	-0.8%	5.1%
EPS (MRQ) vs Qtr. 1 Yr. Ago	37.9%	77.5%	197.3%
EPS (TTM) vs TTM 1 Yr. Ago	47.9%	0.0%	0.0%
EPS - 5 Yr. Growth Rate	7.8%	9.1%	12.0%
Capital Spending - 5 Yr. Growth Rate	-0.1%	-7.6%	3.1%

Financial Strength

	Company	Industry	Sector
Quick Ratio (MRQ)	1.29	2.35	1.72
Current Ratio (MRQ)	1.69	2.95	2.20
LT Debt to Equity (MRQ)	36.28	15.07	9.30
Total Debt to Equity (MRQ)	38.85	21.11	17.07
Interest Coverage (TTM)	0.00	29.12	8.82

Profitability

	Company	Industry	Sector
Gross Margin (TTM)	62.3%	17.8%	41.7%
Gross Margin - 5 Yr. Avg.	61.9%	10.7%	36.9%
EBITD Margin (TTM)	42.2%	0.0%	0.0%
EBITD - 5 Yr. Avg.	40.8%	14.2%	61.9%
Operating Margin (TTM)	27.5%	-3.4%	18.4%
Operating Margin - 5 Yr. Avg.	25.0%	-7.3%	12.7%
Pre-Tax Margin (TTM)	32.4%	-3.6%	19.4%
Pre-Tax Margin - 5 Yr. Avg.	26.5%	-8.0%	13.7%
Net Profit Margin (TTM)	23.9%	-6.2%	14.4%
Net Profit Margin - 5 Yr. Avg.	20.3%	-9.9%	10.3%
Effective Tax Rate (TTM)	26.3%	17.7%	25.6%



Management Effectiveness

	Company	Industry	Sector
Return On Assets (TTM)	12.7%	3.3%	11.9%
Return On Assets - 5 Yr. Avg.	11.6%	0.7%	9.6%
Return On Investment (TTM)	15.1%	3.8%	15.8%
Return On Investment - 5 Yr. Avg.	13.8%	0.4%	12.9%
Return On Equity (TTM)	22.2%	-35.8%	16.9%
Return On Equity - 5 Yr. Avg.	19.3%	-4.3%	13.3%

Efficiency

	Company	Industry	Sector
Revenue/Employee (TTM)	611,110	18,024,883	5,896,708
Net Income/Employee (TTM)	146,066	-93,871	667,615
Receivable Turnover (TTM)	12.19	8.93	8.24
Inventory Turnover (TTM)	3.78	5.49	15.79
Asset Turnover (TTM)	0.53	0.68	0.84

Dividends

	Company	Industry	Sector
Dividend Yield	2.6%	1.1%	1.6%
Dividend Yield - 5 Year Avg.	2.7%	1.2%	1.2%
Dividend 5 Year Growth Rate	4.4%	9.7%	31.1%
Payout Ratio (TTM)	33.8%	24.4%	19.1%

Earnings & Analyst Data

EPS Estimates

	# of Ests.	Mean Est.	High Est.	Low Est.

EPS Historical Surprises

	Estimates	Actual	Difference	Surprise %

Analyst Recommendation Summary

1-5 Linear Scale	Current Month	1 Month Ago	2 Months Ago	3 Months Ago

Dividend Payments

Dividend Amount	Ex-dividend Date	Payable Date
\$0.30	2/6/2018	
\$0.27	11/6/2017	12/1/2017
\$0.27	8/3/2017	9/1/2017
\$0.27	5/3/2017	6/1/2017
\$0.26	2/3/2017	3/1/2017
\$0.26	11/3/2016	12/1/2016
\$0.26	8/3/2016	9/1/2016
\$0.26	5/4/2016	6/1/2016
\$0.26	2/3/2016	3/1/2016
\$0.24	11/4/2015	12/1/2015
\$0.24	8/5/2015	9/1/2015
\$0.24	5/5/2015	6/1/2015
\$0.24	2/4/2015	3/1/2015
\$0.23	11/5/2014	12/1/2014
\$0.23	8/5/2014	9/1/2014
\$0.23	5/5/2014	6/1/2014
\$0.23	2/5/2014	3/1/2014
\$0.23	11/5/2013	12/1/2013
\$0.23	8/5/2013	9/1/2013
\$0.23	5/3/2013	6/1/2013
\$0.23	2/5/2013	3/1/2013
\$0.23	11/5/2012	12/1/2012
\$0.23	8/3/2012	9/1/2012

Analyst Upgrades & Downgrades

Date	Change	Analyst	Rating	Recommendation
1/26/2018	up	Credit Suisse	Neutral	Outperform
10/30/2017	up	BMO Capital	Market Perform	Outperform
10/27/2017	up	Bank of America	Neutral	Buy
7/12/2017	init	Hilliard Lyons	--	Long-Term Buy
7/10/2017	down	Jefferies	--	Underperform
6/21/2017	down	Bank of America	--	Neutral

N/A

N/A	N/A
N/A	N/A
N/A	N/A

Financial Statements

Figures in Millions of US Dollars (except per share values)

Balance Sheet	Annual			Quarterly			
Period Ending							
Assets							
Cash And Cash Equivalents	5,560	15,308	2,561	-	-	-	-
Short Term Investments	11,539	10,005	11,493	-	-	-	-
Net Receivables	4,690	4,787	6,385	-	-	-	-
Inventory	5,553	5,167	4,273	-	-	-	-
Other Current Assets	8,166	3,053	3,018	-	-	-	-
Total Current Assets	35,508	38,320	27,730	-	-	-	-
Long Term Investments	10,896	7,851	9,120	-	-	-	-
Property Plant and Equipment	36,171	31,858	33,238	-	-	-	-
Goodwill	14,099	11,332	10,861	-	-	-	-
Intangible Assets	9,494	3,933	4,446	-	-	-	-
Accumulated Amortization	--	--	--	-	-	-	-
Other Assets	7,159	8,165	6,505	-	-	-	-
Deferred Long Term Asset Charges	--	--	--	-	-	-	-
Total Assets	113,327	101,459	91,900	-	-	-	-
Liabilities							
Accounts Payable	12,030	10,768	12,210	-	-	-	-
Short/Current Long Term Debt	4,634	2,634	1,596	-	-	-	-
Other Current Liabilities	3,638	2,244	2,205	-	-	-	-
Total Current Liabilities	20,302	15,646	16,011	-	-	-	-
Long Term Debt	20,649	20,036	12,059	-	-	-	-
Other Liabilities	3,538	2,841	3,278	-	-	-	-
Deferred Long Term Liability Charges	1,730	954	3,775	-	-	-	-
Total Liabilities	46,219	39,477	35,123	-	-	-	-
Stockholders' Equity							
Misc Stocks Options Warrants	--	--	--	-	-	-	-
Redeemable Preferred Stock	--	--	--	-	-	-	-
Preferred Stock	--	--	--	-	-	-	-
Common Stock	25,373	23,411	21,781	-	-	-	-
Retained Earnings	40,747	37,614	33,418	-	-	-	-
Treasury Stock	--	--	--	-	-	-	-
Capital Surplus	--	--	--	-	-	-	-
Other Stockholder Equity	106	60	666	-	-	-	-
Total Stockholder Equity	66,226	61,085	55,865	-	-	-	-
Net Tangible Assets (Book Value)	42,633	45,820	40,558	-	-	-	-

February 21, 2018

Income Statement	Annual			Quarterly			
Period Ending							
Total Revenue	59,387	55,355	55,870	--	--	--	--
Cost of Revenue	23,196	20,676	20,261	--	--	--	--
Gross Income	36,191	34,679	35,609	--	--	--	--
Research and Development	8,397	7,930	8,136	--	--	--	--
Selling General and Administrative	1,886	354	295	--	--	--	--
Non Recurring	294	265	294	--	--	--	--
Others	23,317	20,677	20,262	--	--	--	--
Total Operating Expenses	33,894	29,226	28,987	--	--	--	--
Operating Income or Loss	12,874	14,002	15,347	--	--	--	--
Total Other Income(Expenses) Net	--	--	--	--	--	--	--
Earnings Before Interest And Taxes	12,936	14,212	15,801	--	--	--	--
Interest Expense	--	--	--	--	--	--	--
Income Tax Expense	12,936	14,212	15,801	--	--	--	--
Net Income From Continuing Ops	10,822	11,735	12,115	--	--	--	--
Other Items not from Continuing Operations	--	--	--	--	--	--	--
Net Income attributable to the Company	10,316	11,420	11,704	--	--	--	--
Preferred Stock And Other Adjustments	--	--	--	--	--	--	--
Net Income Applicable To Common Shares	10,316	11,420	11,704	--	--	--	--

Cash Flow Statement	Annual			Quarterly			
Period Ending							
Net Income	10,316	11,420	11,704	--	--	--	--
Operating Activities							
Depreciation	7,790	8,711	8,549	--	--	--	--
Adjustments To Net Income	3,034	(33)	264	--	--	--	--
Changes In Accounts Receivables	65	(355)	(861)	--	--	--	--
Changes In Liabilities	(31)	(637)	(531)	--	--	--	--
Changes In Inventories	119	(764)	(98)	--	--	--	--
Changes In Other Operating Activities	515	675	1,391	--	--	--	--
Total Cash Flow From Operating Activities	21,808	19,017	20,418	--	--	--	--
Investing Activities							
Capital Expenditures	(9,625)	(7,326)	(10,105)	--	--	--	--
Investments	(38)	(2,446)	1,754	--	--	--	--
Other Cash flows from Investing Activities	(16,154)	1,589	(1,554)	--	--	--	--
Total Cash Flows From Investing Activities	(25,817)	(8,183)	(9,905)	--	--	--	--
Financing Activities							
Dividends Paid	(4,925)	(4,556)	(4,409)	--	--	--	--
Sale Purchase of Stock	(1,479)	(1,810)	(9,457)	--	--	--	--
Net Borrowings	1,219	9,002	235	--	--	--	--
Other Cash Flows from Financing Activities	(675)	(558)	(427)	--	--	--	--
Total Cash Flows From Financing Activities	(5,739)	1,912	(13,611)	--	--	--	--
Effect Of Exchange Rate Changes	--	1	(15)	--	--	--	--
Other Liabilities	3,538	2,841	3,278	-	-	-	-

Company Insiders

Company Officers

Name	Age	Since	Current Position	Basic Compensation	Options	Options Value
Andrew Bryant	67	2012	Chairman of the Board	\$4,149,000	3,018,705	\$10,993,500
Brian Krzanich	57	2013	Chief Executive Officer, Director	\$19,079,000	184,354	\$2,474,800
Robert Swan	56	2016	Chief Financial Officer, Executive Vice President	\$12,212,900	--	--
Matthew Smith		2018	Chief Human Resource Officer, Senior Vice President	--	--	--
Leslie Culbertson		2018	Executive Vice President, General Manager	--	--	--
Venkata Renduchintala	51	2015	Executive VP, President - Client and Internet of Things (IoT) Businesses and Systems Architecture Group	\$20,447,700	--	--
Steven Rodgers		2017	Executive Vice President	--	--	--
Navin Shenoy		2017	Executive Vice President	--	--	--
Michael Mayberry		2018	Senior Vice President, Chief Technology Officer	--	--	--
Gregory Bryant		2017	Senior Vice President	--	--	--
Ann Kelleher		2018	Senior Vice President - Technology and Manufacturing	--	--	--
Sandra Rivera		2017	Senior Vice President	--	--	--
Kevin McBride		2017	Principal Accounting Officer	--	--	--
Aicha Evans		2017	Chief Strategy Officer	--	--	--
Charlene Barshefsky	67	2004	Independent Director	\$317,200	--	--

Insider Transactions

Trading Date	Name	Title	Type	Shares Traded	Price
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