

## Analyst Consensus Rating<sup>1</sup>



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## About Intel Corporation

Intel Corporation designs, manufactures, and sells computer, networking, and communications platforms worldwide. The company operates through Client Computing Group, Data Center Group, Internet of Things Group, Non-Volatile Memory Solutions Group, Intel Security Group, Programmable Solutions Group, and All Other segments. Its platforms are used in notebooks, 2 in 1 systems, desktops, servers, tablets, smartphones, wireless and wired connectivity products, and mobile communication components; enterprise, cloud, and communication infrastructure; and retail, transportation, industrial, video, buildings, and other market segments. The company offers microprocessors that process system data and control other devices in the system; chipsets, which send data between the microprocessor and input, display, and storage devices, such as keyboard, mouse, monitor, hard drive or solid-state drive, and optical disc drives; and system-on-chip and multichip packaging products that integrate its central processing units with other system components onto a single chip. It also offers NAND flash memory products primarily used in solid-state drives; security software products that secure computers, mobile devices, and networks; programmable semiconductors and related products for communications, data center, industrial, military, and automotive market segments. In addition, the company develops computer vision and machine learning-based sensing products, mapping and driving policy technology solutions for advanced driver assistance systems, and autonomous driving technologies. It serves original equipment manufacturers, original design manufacturers, cloud and communications service providers, and industrial, communications, and automotive equipment manufacturers. The company was founded in 1968 and is based in Santa Clara, California.

### Overview

Sector	Technology
Industry	Semiconductor - Broad Line
Full Time Employees	106,000
IPO Year	N/A

### Key Data

Last Trade	\$37.18
Price Range (52 week)	33.23 - 38.45
Avg Volume (13 Week)	21,705,338
Shares Outstanding	4,700,000,000
Mkt Cap	\$174,710,000,000
Enterprise Value	N/A
Book Value per Share	\$14.60
Dividend Yield	--

## Highlights & Recent Developments

On Sept. 24, 2017, Intel announced that its new family of 8th Gen Intel Core desktop processors will be available for purchase beginning Oct. 5, 2017. The new desktop processor family is built for gamers, content creators and overclockers who require premium performance. Ranging from Intel Core i3 to Intel Core i7, these processors deliver premium performance for what comes next, opening the door for a new level of faster, easier and more immersive experiences.

<sup>1</sup> Analyst Consensus Rating based on publicly reported third party data. See disclaimer.

## Technical Data

### Price Information

52 Week Low	33.23
52 Week High	38.45
50 Day Moving Average	\$35.78
200 Day Moving Average	\$35.56

### Support / Resistance

Type	Value	Confluence
resist.	37.43	2
supp	37.13	2
supp	36.64	3
supp	36.44	5
supp	36.13	3
supp	35.83	3
supp	35.3	4
supp	34.97	4
supp	34.52	3



Technical Signals	Indicator	Signal	Strength	Direction
<b>Composite Indicator</b>	Trend Spotter	Buy	Average	Weakest
<b>Short-Term Indicators</b>	7 Day Average Directional Indicator	Buy	Weak	Weakest
	10 - 8 Day Moving Average Hilo Channel	Buy	Minimum	Weakest
	20 Day Moving Average vs Price	Buy	Average	Weakest
	20 - 50 Day MACD Oscillator	Buy	Weak	Strongest
	20 Day Bollinger Bands	Hold		Bearish
<b>Medium-Term Indicators</b>	40 Day Commodity Channel Index	Buy	Minimum	Weakest
	50 Day Moving Average vs Price	Buy	Minimum	Weakest
	20 - 100 Day MACD Oscillator	Buy	Weak	Strongest
	50 Day Parabolic Time/Price	Buy	Minimum	Weakest
<b>Long-Term Indicators</b>	60 Day Commodity Channel Index	Buy	Minimum	Weakest
	100 Day Moving Average vs Price	Buy	Strong	Weakening
	50 - 100 Day MACD Oscillator	Buy	Weak	Strongest

## Key Statistics & Ratios

### Valuation Ratios

	Company	Industry	Sector
P/E Ratio (TTM)	0.00	12.23	16.08
P/E High - Last 5 Yrs.	0.00	141.68	34.91
P/E Low - Last 5 Yrs.	0.00	5.42	9.93
Beta	0.00	0.85	0.77
Price to Sales (TTM)	0.00	83.88	13.65
Price to Book (MRQ)	0.00	0.67	3.29
Price to Tangible Book (MRQ)	0.00	7.64	4.22
Price to Cash Flow (TTM)	0.00	6.49	9.66
Price to Free Cash Flow (TTM)	N/A	N/A	N/A
% Owned Institutions	0.0%	1.0%	0.5%

### Growth Rates

	Company	Industry	Sector
Sales (MRQ) vs Qtr. 1 Yr. Ago	0.0%	27.0%	32.3%
Sales (TTM) vs TTM 1 Yr. Ago	0.0%	9.9%	9.3%
Sales - 5 Yr. Growth Rate	0.0%	-3.4%	-8.1%
EPS (MRQ) vs Qtr. 1 Yr. Ago	0.0%	298.0%	114.9%
EPS (TTM) vs TTM 1 Yr. Ago	0.0%	0.0%	0.0%
EPS - 5 Yr. Growth Rate	0.0%	9.0%	-14.1%
Capital Spending - 5 Yr. Growth Rate	0.0%	-4.3%	-10.9%

### Financial Strength

	Company	Industry	Sector
Quick Ratio (MRQ)	0.00	1.23	1.38
Current Ratio (MRQ)	0.00	1.29	1.62
LT Debt to Equity (MRQ)	0.00	84.96	30.73
Total Debt to Equity (MRQ)	0.00	115.24	41.50
Interest Coverage (TTM)	0.00	26.14	126.97

### Profitability

	Company	Industry	Sector
Gross Margin (TTM)	0.0%	41.5%	33.2%
Gross Margin - 5 Yr. Avg.	0.0%	43.0%	25.0%
EBITD Margin (TTM)	0.0%	0.0%	0.0%
EBITD - 5 Yr. Avg.	0.0%	33.1%	0.0%
Operating Margin (TTM)	0.0%	-7.8%	-3.3%
Operating Margin - 5 Yr. Avg.	0.0%	11.1%	6.6%
Pre-Tax Margin (TTM)	0.0%	30.0%	27.7%
Pre-Tax Margin - 5 Yr. Avg.	0.0%	15.2%	3.9%
Net Profit Margin (TTM)	0.0%	18.7%	54.5%
Net Profit Margin - 5 Yr. Avg.	0.0%	2.9%	-0.6%
Effective Tax Rate (TTM)	0.0%	28.0%	4.5%
Effective Tax Rate - 5 Yr. Avg.	0.0%	61.3%	34.4%



### Management Effectiveness

	Company	Industry	Sector
Return On Assets (TTM)	0.0%	4.1%	7.7%
Return On Assets - 5 Yr. Avg.	0.0%	2.4%	5.4%
Return On Investment (TTM)	0.0%	5.3%	14.6%
Return On Investment - 5 Yr Avg	0.0%	3.2%	5.6%
Return On Equity (TTM)	0.0%	15.3%	14.0%
Return On Equity - 5 Yr. Avg.	0.0%	5.1%	12.3%

### Efficiency

	Company	Industry	Sector
Revenue/Employee (TTM)	0		
Net Income/Employee (TTM)	0		
Receivable Turnover (TTM)	0.00	4.24	6.09
Inventory Turnover (TTM)	0.00	5.08	10.16
Asset Turnover (TTM)	0.00	0.15	0.61

### Dividends

	Company	Industry	Sector
Dividend Yield	0.0%	1.5%	2.3%
Dividend Yield - 5 Year Avg.	0.0%	1.4%	2.4%
Dividend 5 Year Growth Rate	0.0%	7.1%	-3.3%
Payout Ratio (TTM)	0.0%	12.0%	23.1%

## Earnings & Analyst Data

### EPS Estimates

	# of Ests.	Mean Est.	High Est.	Low Est.
Quarter Ending Sep-17	33	\$0.80	\$0.82	\$0.80
Quarter Ending Dec-17	33	\$0.83	\$0.87	\$0.80
Year Ending Dec-17	36	\$3.01	\$3.08	\$2.88
Year Ending Dec-18	37	\$3.10	\$3.43	\$2.70

### EPS Historical Surprises

	Estimates	Actual	Difference	Surprise %
Quarter Ending Jun-17	\$0.68	\$0.72	\$0.04	5.91%
Quarter Ending Mar-17	\$0.65	\$0.66	\$0.01	1.76%
Quarter Ending Dec-16	\$0.74	\$0.79	\$0.05	6.07%
Quarter Ending Sep-16	\$0.73	\$0.80	\$0.07	10.16%
Quarter Ending Jun-16	\$0.53	\$0.59	\$0.06	11.01%

### Analyst Recommendation Summary

1-5 Linear Scale	Current Month	1 Month Ago	2 Months Ago	3 Months Ago
(1) BUY	8	8	8	8
(2) OUTPERFORM	14	15	15	14
(3) HOLD	16	15	15	16
(4) UNDERPERFORM	4	5	5	5
(5) SELL	1	1	1	0
Mean Rating	2.44	2.45	2.45	2.42
Current Consensus	Outperform			

### Dividend Payments

Dividend Amount	Ex-dividend Date	Payable Date
\$0.27	11/6/2017	
\$0.27	8/3/2017	9/1/2017
\$0.27	5/3/2017	6/1/2017
\$0.26	2/3/2017	3/1/2017
\$0.26	11/3/2016	12/1/2016
\$0.26	8/3/2016	9/1/2016
\$0.26	5/4/2016	6/1/2016
\$0.26	2/3/2016	3/1/2016
\$0.24	11/4/2015	12/1/2015
\$0.24	8/5/2015	9/1/2015
\$0.24	5/5/2015	6/1/2015
\$0.24	2/4/2015	3/1/2015
\$0.23	11/5/2014	12/1/2014
\$0.23	8/5/2014	9/1/2014
\$0.23	5/5/2014	6/1/2014
\$0.23	2/5/2014	3/1/2014
\$0.23	11/5/2013	12/1/2013
\$0.23	8/5/2013	9/1/2013
\$0.23	5/3/2013	6/1/2013
\$0.23	2/5/2013	3/1/2013
\$0.23	11/5/2012	12/1/2012
\$0.23	8/3/2012	9/1/2012
\$0.21	5/3/2012	6/1/2012

### Analyst Upgrades & Downgrades

Date	Change	Analyst	Rating	Recommendation
7/12/2017	init	Hilliard Lyons	--	Long-Term Buy
7/10/2017	down	Jefferies	--	Underperform
6/21/2017	down	Bank of America	--	Neutral
3/31/2017	init	Macquarie	--	Outperform
3/15/2017	down	Credit Suisse	--	Neutral
3/13/2017	down	Jefferies	--	Hold
3/1/2017	down	Bernstein	--	Underperform

### N/A

N/A	N/A
N/A	N/A
N/A	N/A

## Financial Statements

Figures in Millions of US Dollars (except per share values)

Balance Sheet	Annual			Quarterly			
Period Ending							
<b>Assets</b>							
Cash And Cash Equivalents	5,560	15,308	2,561	-	-	-	-
Short Term Investments	11,539	10,005	11,493	-	-	-	-
Net Receivables	4,690	4,787	6,385	-	-	-	-
Inventory	5,553	5,167	4,273	-	-	-	-
Other Current Assets	8,166	3,053	3,018	-	-	-	-
<b>Total Current Assets</b>	<b>35,508</b>	<b>38,320</b>	<b>27,730</b>	-	-	-	-
Long Term Investments	10,896	7,851	9,120	-	-	-	-
Property Plant and Equipment	36,171	31,858	33,238	-	-	-	-
Goodwill	14,099	11,332	10,861	-	-	-	-
Intangible Assets	9,494	3,933	4,446	-	-	-	-
Accumulated Amortization	--	--	--	-	-	-	-
Other Assets	7,159	8,165	6,505	-	-	-	-
Deferred Long Term Asset Charges	--	--	--	-	-	-	-
<b>Total Assets</b>	<b>113,327</b>	<b>101,459</b>	<b>91,900</b>	-	-	-	-
<b>Liabilities</b>							
Accounts Payable	12,030	10,768	12,210	-	-	-	-
Short/Current Long Term Debt	4,634	2,634	1,596	-	-	-	-
Other Current Liabilities	3,638	2,244	2,205	-	-	-	-
<b>Total Current Liabilities</b>	<b>20,302</b>	<b>15,646</b>	<b>16,011</b>	-	-	-	-
Long Term Debt	20,649	20,036	12,059	-	-	-	-
Other Liabilities	3,538	2,841	3,278	-	-	-	-
Deferred Long Term Liability Charges	1,730	954	3,775	-	-	-	-
<b>Total Liabilities</b>	<b>46,219</b>	<b>39,477</b>	<b>35,123</b>	-	-	-	-
<b>Stockholders' Equity</b>							
Misc Stocks Options Warrants	--	--	--	-	-	-	-
Redeemable Preferred Stock	--	--	--	-	-	-	-
Preferred Stock	--	--	--	-	-	-	-
Common Stock	25,373	23,411	21,781	-	-	-	-
Retained Earnings	40,747	37,614	33,418	-	-	-	-
Treasury Stock	--	--	--	-	-	-	-
Capital Surplus	--	--	--	-	-	-	-
Other Stockholder Equity	106	60	666	-	-	-	-
<b>Total Stockholder Equity</b>	<b>66,226</b>	<b>61,085</b>	<b>55,865</b>	-	-	-	-
<b>Net Tangible Assets (Book Value)</b>	<b>42,633</b>	<b>45,820</b>	<b>40,558</b>	-	-	-	-

September 26, 2017

<b>Income Statement</b>	<b>Annual</b>			<b>Quarterly</b>			
<b>Period Ending</b>							
Total Revenue	59,387	55,355	55,870	--	--	--	--
Cost of Revenue	23,196	20,676	20,261	--	--	--	--
<b>Gross Income</b>	<b>36,191</b>	<b>34,679</b>	<b>35,609</b>	--	--	--	--
Research and Development	8,397	7,930	8,136	--	--	--	--
Selling General and Administrative	1,886	354	295	--	--	--	--
Non Recurring	294	265	294	--	--	--	--
Others	23,317	20,677	20,262	--	--	--	--
Total Operating Expenses	33,894	29,226	28,987	--	--	--	--
<b>Operating Income or Loss</b>	<b>12,874</b>	<b>14,002</b>	<b>15,347</b>	--	--	--	--
Total Other Income(Expenses) Net	--	--	--	--	--	--	--
Earnings Before Interest And Taxes	12,936	14,212	15,801	--	--	--	--
Interest Expense	--	--	--	--	--	--	--
Income Tax Expense	12,936	14,212	15,801	--	--	--	--
<b>Net Income From Continuing Ops</b>	<b>10,822</b>	<b>11,735</b>	<b>12,115</b>	--	--	--	--
Other Items not from Continuing Operations	--	--	--	--	--	--	--
<b>Net Income attributable to the Company</b>	<b>10,316</b>	<b>11,420</b>	<b>11,704</b>	--	--	--	--
Preferred Stock And Other Adjustments	--	--	--	--	--	--	--
<b>Net Income Applicable To Common Shares</b>	<b>10,316</b>	<b>11,420</b>	<b>11,704</b>	--	--	--	--

<b>Cash Flow Statement</b>	<b>Annual</b>			<b>Quarterly</b>			
<b>Period Ending</b>							
Net Income	10,316	11,420	11,704	--	--	--	--
<b>Operating Activities</b>							
Depreciation	7,790	8,711	8,549	--	--	--	--
Adjustments To Net Income	3,034	(33)	264	--	--	--	--
Changes In Accounts Receivables	65	(355)	(861)	--	--	--	--
Changes In Liabilities	(31)	(637)	(531)	--	--	--	--
Changes In Inventories	119	(764)	(98)	--	--	--	--
Changes In Other Operating Activities	515	675	1,391	--	--	--	--
<b>Total Cash Flow From Operating Activities</b>	<b>21,808</b>	<b>19,017</b>	<b>20,418</b>	--	--	--	--
<b>Investing Activities</b>							
Capital Expenditures	(9,625)	(7,326)	(10,105)	--	--	--	--
Investments	(38)	(2,446)	1,754	--	--	--	--
Other Cash flows from Investing Activities	(16,154)	1,589	(1,554)	--	--	--	--
<b>Total Cash Flows From Investing Activities</b>	<b>(25,817)</b>	<b>(8,183)</b>	<b>(9,905)</b>	--	--	--	--
<b>Financing Activities</b>							
Dividends Paid	(4,925)	(4,556)	(4,409)	--	--	--	--
Sale Purchase of Stock	(1,479)	(1,810)	(9,457)	--	--	--	--
Net Borrowings	1,219	9,002	235	--	--	--	--
Other Cash Flows from Financing Activities	(675)	(558)	(427)	--	--	--	--
<b>Total Cash Flows From Financing Activities</b>	<b>(5,739)</b>	<b>1,912</b>	<b>(13,611)</b>	--	--	--	--
Effect Of Exchange Rate Changes	--	1	(15)	--	--	--	--
<b>Other Liabilities</b>	<b>3,538</b>	<b>2,841</b>	<b>3,278</b>	-	-	-	-

## Company Insiders

### Company Officers

Name	Age	Since	Current Position	Basic Compensation	Options	Options Value
Andrew Bryant	67	2012	Chairman of the Board	\$4,149,000	3,018,705	\$10,993,500
Brian Krzanich	56	2013	Chief Executive Officer, Director	\$19,079,000	184,354	\$2,474,800
Robert Swan	56	2016	Chief Financial Officer, Executive Vice President	\$12,212,900	--	--
Stacy Smith	54	2016	Executive Vice President - Manufacturing, Operations and Sales	\$7,807,900	17,260	\$238,900
Venkata Renduchintala	51	2015	Executive VP, President - Client and Internet of Things (IoT) Businesses and Systems Architecture Group	\$20,447,700	--	--
Steven Rodgers		2017	Executive Vice President	--	--	--
Navin Shenoy		2017	Executive Vice President	--	--	--
Leslie Culbertson		2017	Senior Vice President of Human Resources	--	--	--
Gregory Bryant		2017	Senior Vice President	--	--	--
Sandra Rivera		2017	Senior Vice President	--	--	--
Aicha Evans		2017	Chief Strategy Officer	--	--	--
Charlene Barshefsky	66	2004	Independent Director	\$317,200	--	--
Aneel Bhusri	51	2014	Independent Director	\$296,100	--	--
Reed Hundt	69	2001	Independent Director	\$323,025	--	--
Omar Ishrak	61	2017	Independent Director	--	--	--

### Insider Transactions

Trading Date	Name	Title	Type	Shares Traded	Price
6 Aug 2017	Renduchintala (Venkata S M)	Officer	Sell	1424	\$36.40
31 Jul 2017	Swan (Robert Holmes)	Chief Financial Officer	Sell	1103	\$36.00
31 Jul 2017	Smith (Stacy J)	Officer	Sell	1296	\$36.00
31 Jul 2017	Bryant (Andy D)	Chairman of the Board	Buy	2454	\$0.00
31 Jul 2017	Bryant (Diane M)	Officer	Buy	2483	\$0.00
31 Jul 2017	Krzanich (Brian M)	Chief Executive Officer	Sell	3180	\$36.00
31 Jul 2017	Renduchintala (Venkata S M)	Officer	Sell	1555	\$36.00
31 Jul 2017	Bryant (Diane M)	Officer	Sell	1296	\$36.00
31 Jul 2017	Swan (Robert Holmes)	Chief Financial Officer	Buy	2934	\$0.00
31 Jul 2017	Bryant (Andy D)	Chairman of the Board	Sell	1254	\$36.00
31 Jul 2017	Krzanich (Brian M)	Chief Executive Officer	Buy	6094	\$0.00
31 Jul 2017	Smith (Stacy J)	Officer	Buy	2483	\$0.00
30 Jul 2017	Smith (Stacy J)	Officer	Sell	50000	\$35.46
30 Jul 2017	Smith (Stacy J)	Officer	Buy	8629	\$21.09
30 Jul 2017	Smith (Stacy J)	Officer	Sell	8629	\$35.45
30 Jul 2017	Renduchintala (Venkata S M)	Officer	Sell	13996	\$35.47
27 Jul 2017	Bryant (Diane M)	Officer	Sell	570	\$35.27
26 Jul 2017	Bryant (Diane M)	Officer	Buy	1192	\$0.00
26 Jul 2017	Bryant (Diane M)	Officer	Sell	622	\$34.96
25 Jul 2017	Bryant (Diane M)	Officer	Sell	2119	\$34.68



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