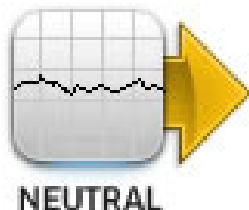


Analyst Consensus Rating¹



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About Etrion Corporation

Etrion Corporation, an independent power producer, acquires, develops, builds, owns, and operates solar power generation plants. It operates through two segments, Solar Energy Chile and Solar Energy Japan. The company owns 109 megawatts of installed solar capacity in Chile and Japan. It sells its electricity to the Japanese public utilities, as well as to the spot electricity market and to a third party under a long-term power purchase agreement in Chile. Etrion Corporation has a strategic partnership with Hitachi High-Technologies Corporation for the development, financing, construction, ownership, and operation of utility-scale solar power plants in Japan. The company was formerly known as PetroFalcon Corporation and changed its name to Etrion Corporation in September 2009. Etrion Corporation was incorporated in 1993 and is headquartered in Miami, Florida.

Overview

Sector	Utilities
Industry	Diversified Utilities
Full Time Employees	Key Executives
IPO Year	N/A

Key Data

Last Trade	\$0.26
Price Range (52 week)	0.230 - 0.370
Avg Volume (13 Week)	4,717
Shares Outstanding	334,090,000
Mkt Cap	\$85,190,000
Enterprise Value	Trailing P/E
Book Value per Share	-\$0.07
Dividend Yield	--

Highlights & Recent Developments

On Monday, shares in Etrion Corporation recorded a trading volume of 1,000 shares, which was below the three months average volume of 4,894 shares. The stock ended the day 1.92% lower at 0.26. The stock is currently trading 36.25% below its 52 week high with a 52 week trading range of 0.23 - 0.40. The company's shares are currently trading below their 200-day moving average. Moreover, the stock's 50-day moving average of \$0.29 is below its 200-day moving average of \$0.30. Shares of Etrion have fallen approximately 8.93 percent year-to-date.

Key Statistics & Ratios

Valuation Ratios

	Company	Industry	Sector
P/E Ratio (TTM)	0.00	13.52	15.95
P/E High - Last 5 Yrs.	0.00	120.20	32.89
P/E Low - Last 5 Yrs.	0.00	6.43	10.27
Beta	0.00	0.88	0.77
Price to Sales (TTM)	0.00	128.00	14.55
Price to Book (MRQ)	0.00	0.56	3.45
Price to Tangible Book (MRQ)	0.00	11.18	4.43
Price to Cash Flow (TTM)	0.00	7.53	9.91
Price to Free Cash Flow (TTM)	N/A	N/A	N/A
% Owned Institutions	0.0%	0.8%	0.3%

Growth Rates

	Company	Industry	Sector
Sales (MRQ) vs Qtr. 1 Yr. Ago	0.0%	21.3%	32.6%
Sales (TTM) vs TTM 1 Yr. Ago	0.0%	9.3%	9.3%
Sales - 5 Yr. Growth Rate	0.0%	-2.5%	-8.5%
EPS (MRQ) vs Qtr. 1 Yr. Ago	0.0%	291.0%	111.0%
EPS (TTM) vs TTM 1 Yr. Ago	0.0%	0.0%	0.0%
EPS - 5 Yr. Growth Rate	0.0%	7.3%	-15.5%
Capital Spending - 5 Yr. Growth Rate	0.0%	-2.7%	-11.6%

Financial Strength

	Company	Industry	Sector
Quick Ratio (MRQ)	0.00	1.21	1.40
Current Ratio (MRQ)	0.00	1.27	1.64
LT Debt to Equity (MRQ)	0.00	67.49	26.65
Total Debt to Equity (MRQ)	0.00	91.85	35.85
Interest Coverage (TTM)	0.00	36.40	135.71

Profitability

	Company	Industry	Sector
Gross Margin (TTM)	0.0%	40.7%	32.9%
Gross Margin - 5 Yr. Avg.	0.0%	43.9%	24.2%
EBITD Margin (TTM)	0.0%	0.0%	0.0%
EBITD - 5 Yr. Avg.	0.0%	31.0%	0.0%
Operating Margin (TTM)	0.0%	-5.1%	-3.2%
Operating Margin - 5 Yr. Avg.	0.0%	10.6%	6.3%
Pre-Tax Margin (TTM)	0.0%	23.4%	27.7%
Pre-Tax Margin - 5 Yr. Avg.	0.0%	13.9%	3.2%
Net Profit Margin (TTM)	0.0%	13.3%	57.0%
Net Profit Margin - 5 Yr. Avg.	0.0%	2.3%	-1.0%
Effective Tax Rate (TTM)	0.0%	27.1%	2.6%
Effective Tax Rate - 5 Yr. Avg.	0.0%	55.4%	32.4%



Management Effectiveness

	Company	Industry	Sector
Return On Assets (TTM)	0.0%	3.1%	7.9%
Return On Assets - 5 Yr. Avg.	0.0%	2.8%	5.6%
Return On Investment (TTM)	0.0%	4.0%	15.2%
Return On Investment - 5 Yr Avg	0.0%	3.8%	5.7%
Return On Equity (TTM)	0.0%	11.3%	13.9%
Return On Equity - 5 Yr. Avg.	0.0%	5.7%	12.7%

Efficiency

	Company	Industry	Sector
Revenue/Employee (TTM)	0		
Net Income/Employee (TTM)	0		
Receivable Turnover (TTM)	0.00	4.05	5.97
Inventory Turnover (TTM)	0.00	4.68	10.34
Asset Turnover (TTM)	0.00	0.14	0.63

Dividends

	Company	Industry	Sector
Dividend Yield	0.0%	1.9%	2.3%
Dividend Yield - 5 Year Avg.	0.0%	1.8%	2.4%
Dividend 5 Year Growth Rate	0.0%	8.9%	-4.0%
Payout Ratio (TTM)	0.0%	13.7%	22.7%

Financial Statements

Figures in Millions of US Dollars (except per share values)

Balance Sheet	Annual			Quarterly			
Period Ending							
Assets							
Cash And Cash Equivalents	--	--	--	-	-	-	-
Short Term Investments	--	--	--	-	-	-	-
Net Receivables	--	--	--	-	-	-	-
Inventory	--	--	--	-	-	-	-
Other Current Assets	--	--	--	-	-	-	-
Total Current Assets	--	--	--	-	-	-	-
Long Term Investments	--	--	--	-	-	-	-
Property Plant and Equipment	--	--	--	-	-	-	-
Goodwill	--	--	--	-	-	-	-
Intangible Assets	--	--	--	-	-	-	-
Accumulated Amortization	--	--	--	-	-	-	-
Other Assets	--	--	--	-	-	-	-
Deferred Long Term Asset Charges	--	--	--	-	-	-	-
Total Assets	--	--	--	-	-	-	-
Liabilities							
Accounts Payable	--	--	--	-	-	-	-
Short/Current Long Term Debt	--	--	--	-	-	-	-
Other Current Liabilities	--	--	--	-	-	-	-
Total Current Liabilities	--	--	--	-	-	-	-
Long Term Debt	--	--	--	-	-	-	-
Other Liabilities	--	--	--	-	-	-	-
Deferred Long Term Liability Charges	--	--	--	-	-	-	-
Total Liabilities	--	--	--	-	-	-	-
Stockholders' Equity							
Misc Stocks Options Warrants	--	--	--	-	-	-	-
Redeemable Preferred Stock	--	--	--	-	-	-	-
Preferred Stock	--	--	--	-	-	-	-
Common Stock	--	--	--	-	-	-	-
Retained Earnings	--	--	--	-	-	-	-
Treasury Stock	--	--	--	-	-	-	-
Capital Surplus	--	--	--	-	-	-	-
Other Stockholder Equity	--	--	--	-	-	-	-
Total Stockholder Equity	--	--	--	-	-	-	-
Net Tangible Assets (Book Value)	--	--	--	-	-	-	-

Income Statement	Annual			Quarterly			
Period Ending							
Total Revenue	--	--	--	--	--	--	--
Cost of Revenue	--	--	--	--	--	--	--
Gross Income	--	--	--	--	--	--	--
Research and Development	--	--	--	--	--	--	--
Selling General and Administrative	--	--	--	--	--	--	--
Non Recurring	--	--	--	--	--	--	--
Others	--	--	--	--	--	--	--
Total Operating Expenses	--	--	--	--	--	--	--
Operating Income or Loss	--	--	--	--	--	--	--
Total Other Income(Expenses) Net	--	--	--	--	--	--	--
Earnings Before Interest And Taxes	--	--	--	--	--	--	--
Interest Expense	--	--	--	--	--	--	--
Income Tax Expense	--	--	--	--	--	--	--
Net Income From Continuing Ops	--	--	--	--	--	--	--
Other Items not from Continuing Operations	--	--	--	--	--	--	--
Net Income attributable to the Company	--	--	--	--	--	--	--
Preferred Stock And Other Adjustments	--	--	--	--	--	--	--
Net Income Applicable To Common Shares	--	--	--	--	--	--	--

Cash Flow Statement	Annual			Quarterly			
Period Ending							
Net Income	--	--	--	--	--	--	--
Operating Activities							
Depreciation	--	--	--	--	--	--	--
Adjustments To Net Income	--	--	--	--	--	--	--
Changes In Accounts Receivables	--	--	--	--	--	--	--
Changes In Liabilities	--	--	--	--	--	--	--
Changes In Inventories	--	--	--	--	--	--	--
Changes In Other Operating Activities	--	--	--	--	--	--	--
Total Cash Flow From Operating Activities	--	--	--	--	--	--	--
Investing Activities							
Capital Expenditures	--	--	--	--	--	--	--
Investments	--	--	--	--	--	--	--
Other Cash flows from Investing Activities	--	--	--	--	--	--	--
Total Cash Flows From Investing Activities	--	--	--	--	--	--	--
Financing Activities							
Dividends Paid	--	--	--	--	--	--	--
Sale Purchase of Stock	--	--	--	--	--	--	--
Net Borrowings	--	--	--	--	--	--	--
Other Cash Flows from Financing Activities	--	--	--	--	--	--	--
Total Cash Flows From Financing Activities	--	--	--	--	--	--	--
Effect Of Exchange Rate Changes	--	--	--	--	--	--	--
Other Liabilities	--	--	--	--	--	--	--

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